FY 2023-2024 WORK PLAN

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Commute.org
FY 2023-2024 Work Plan

Introduction

On February 28, 2023, and after nearly three years, Governor Gavin Newsom ended the COVID-19 State of Emergency in California. While that act brought to a close many of the administrative impacts of the pandemic, COVID itself had become a less important determinant of commute behavior long before. In fact, travel behavior of commuters began to stabilize almost a full year before when many employers started bringing employees back to the office. While the commute behaviors were nothing like they were pre-pandemic, they were at least stable. That stability allowed us to execute on the FY23 Work Plan as planned and gives us confidence that FY24 will be a year to build on the new foundation that was laid in the prior year.

According to the Bay Area Council Economic Institute’s Return to Office Tracking Poll in March 2023, nearly 80 percent of the respondents report that they are already at their new long-term “normal” for onsite and remote work. The remaining 20 percent anticipate that they will be at that place within a year. That survey data is consistent with what we are seeing and hearing from employers and their workforce in San Mateo County.

While we do not know if there will be future disruptions, we do know that we can plan for a much larger contingent of the workforce working remotely than did so prior to the pandemic. The chart below shows employers’ best estimates of the frequency their Bay Area workforce will come to the workplace each week. Fewer employers are in the “0 days” category compared to a year earlier and three days onsite continues to be the most common hybrid policy.

![Figure 1 – Bay Area Council Return to Work Survey (March 2023)](image)

The percentage of commuters who are bicycling and walking for their primary commute has stayed elevated from pre-pandemic levels, but transit and shared-ride modes (carpooling and vanpooling) are still well below their pre-pandemic levels.
Employment levels are an important indicator of traffic congestion and commute behavior. As economic activity slows, unemployment increases, and congestion tends to decrease. A slowing economy also tends to lead to more demand for shared rides and public transportation. It is uncertain if the U.S. economy will fall into a recession, but if it does then that could lead to significant changes in commute behavior and congestion.

The latest data shows a slowing economy and an increase in tech-sector unemployment. According to the Employment Development Department, the unemployment rate in the San Francisco-Redwood City-South San Francisco Metro Division was 2.6 percent in April 2023 – up from 2.1 percent a year earlier. The unemployment rate in San Mateo County in April 2023 was approximately 2.5 percent – up from 1.9 percent a year earlier.

![Unemployment Rate Historical Trend](Image)

**Figure 2 – San Francisco-San Mateo County Metro Division (source: EDD)**

Historically, when exogenous events lead to high gas prices commuters tend to shift to lower cost commute options. Carpooling and public transit have been the modes most likely to see increases during these events. That did not happen in 2022 when prices spiked to over $6.00 per gallon in the Bay Area. It is possible that a shift might have occurred if prices remained elevated for a longer period, but commuters are less sensitive to increases in gas prices than they were in the past.

![Gas Prices San Francisco Metro and U.S.](Image)

**Figure 3 – Gas Prices San Francisco Metro and U.S. (Feb 2023)**
Perhaps the greatest issue facing commuters in the Bay Area is the potential impact of the “impending fiscal cliff” that transit operators are facing. BART and Caltrain, as well as most of the bus operators in the Bay Area, are seeking state funds to help compensate for a loss of revenue due to ridership that has yet to recover to pre-pandemic levels. The state is facing its own fiscal issues and has, so far, not been able to commit to the funding that the operators require to continue providing the current levels of service. If additional funding is not available, then the operators will need to make significant cuts to service which will impact both commute and leisure travel on public transit.

Our agency is advocating for additional funding for the operators but is also planning for the challenges that will come from reduced service. Those impacts include disruption in commute patterns, increase congestion on highways and roadways, changes to shuttle service, and increased demand for ridematching services.

We pride ourselves on our ability to be flexible and rise to the occasion when presented with challenges. We will, once again, prepare ourselves to pivot if the transit “fiscal cliff” becomes reality and make the necessary changes to our programs and services to deal with the situation.

The combination of an experienced staff, a supportive board, committed funders, and willing partners is still the greatest strength of the agency. It allows us to meet our goals and deliver on our mission as we continue to navigate the post-pandemic environment.
About the Agency

Commute.org is San Mateo County’s Transportation Demand Management (TDM) Agency. The agency’s members include 19 cities and towns as well as the County of San Mateo. Working together, Commute.org and its members seek to promote, encourage, and incentivize people to use transportation options other than driving alone. The goal of TDM programming is to shift demand for transportation across all available modes including walking, biking, transit, telework, and ridesharing.

Formed as a Joint Powers Agency (JPA), Commute.org is managed by a Board of Directors that includes one representative from each of the 20 members (cities, towns, county). The Board of Directors has five regularly scheduled meetings during the fiscal year.

The agency currently has two standing committees, Supervisory and Finance. The Supervisory Committee is comprised of up to nine appointees from member agencies and partners and meets up to five times each fiscal year. The Finance Committee is comprised of three board members and two representatives from the Supervisory Committee and meets up to five times during the fiscal year.

Commute.org is funded through a variety of local government sources along with contributions from public and private employers supporting the shuttle services program. As shown in the chart below, the San Mateo County Transportation Authority (SMCTA), the City/County Association of Governments (C/CAG) of San Mateo County, and the Bay Area Air Quality Management District (BAAQMD) provide most of the funding for all non-shuttle programs.

Commute.org uses the congestion relief funding it receives from various sources to focus on programming that targets the closely aligned objectives of the funding partners. That approach, combined with Commute.org’s size and independence, allows the agency to tackle problems differently and adjust strategies more dynamically.
Commute.org’s shuttle program is funded through grants received from the SMCTA and contributions from private and public employers (shuttle consortium members). The revenue received from these sources passes through the Commute.org budget to pay the shuttle service contractor and other shuttle program-specific expenses. Shuttle administration and marketing services provided by Commute.org are paid for from the general funding sources and are supplemented by administrative and marketing services fees paid by consortium members, SamTrans, Caltrain, and SMCTA.

Commute.org currently has eight full-time staff positions. The agency also hosts a Sustainability Service Corps fellow who works on specific projects related to sustainability initiatives during their 10-month assignment. Staff members are assigned to one of four functional areas: Engagement Programs, Commuter Programs, Shuttle Program, and Administration; however, the organization operates in a cross-functional style with members of each team collaborating on projects to maximize the effectiveness of the agency.

Commute.org adopted its Strategic Plan 2025 in April 2021. The document lays out a bold and aggressive plan for the agency to tackle over several years. Foundational work was done in the first year. The second year (FY23) saw staff make tremendous progress on several critical strategic objectives. As we move into the third year of the plan, the objectives build on the work from the first two years and, undoubtedly, become more challenging. As we describe in the pages that follow, FY24 is a critical year for the agency. Not only are we expanding our programming to meet emergent challenges, but we are also facing myriad challenges that impact commute behavior.
Section 1: Key Initiatives

In addition to core programs, the agency focuses on several “Key Initiatives” each year. Key Initiatives can be special projects, time-critical tasks, program redesigns, or projects that require special funding. In some cases, Key Initiatives can span multiple years, but they can also be projects completed in a single year. Key Initiatives for the upcoming fiscal year include:

- Equity Project
- Strategic Marketing Plan
- TDM Compliance and Monitoring Program
- Workforce Housing TDM Pilot Program

Equity Project

Commute.org’s Strategic Plan 2025 includes an objective that calls on the agency to integrate equity principles across all program areas with the goal of ensuring that our programs serve people and industries representative of the county. Considerable progress was made in FY23 on this objective; however, it remains at the top of list of critical projects for FY24.

In FY22, we formed a stakeholder group (Equity Task Force) which included a mix of board members and external stakeholders. That group served as an advisory body to staff as we developed the principle and actions to be adopted by the board. They met every other month for one year.

In FY23, we finalized the Equity Principle and Strategies, with Board approval, and created a draft Equity Action Plan. The strategies are:

1. Develop programs and initiatives that increase equitable transportation access and diverse engagement.
2. Foster partnerships with community organizations that connect Commute.org with historically underserved communities in the county.
3. Increase equitable distribution of commuter benefits and provision of services to serve low income and underserved communities.
4. Measure progress based on qualitative and quantitative data on race/ethnicity, location, gender identity, disability, age, income, occupation, and industry type.
5. Build organizational capacity to operationalize diversity, equity, inclusion, and belonging into Commute.org’s management, service delivery, and culture.
6. Work with external agency partners to improve local and regional transportation access and options.

We also hired a consultant, Winter Consulting, to help us with a needs analysis, conducting outreach through community-based organizations and small employers to target demographic groups, geographies, and industries. The resulting report of that effort will help to inform the Equity Action Plan and determine our implementation priorities in FY24.
In FY24 we will begin implementing the Equity Action Plan. Actions will be structured under the six strategies above with measurable goals. Some actions we are anticipating include translated materials, broader access to our websites and programs, more training for staff and Board, incorporating equity into agency policies and procedures, piloting programs, and more.

**Strategic Marketing Plan**

Commute.org will develop and implement a 3-year Strategic Marketing Plan during FY24. Historically, agency staff have managed the marketing and communications program using one-year plans that were developed in collaboration with the agency’s media buyer. The creative process has been a collaborative effort with an external marketing and graphic design agency.

Staff completed a procurement in May 2023 for a consultant to assist with the development of the plan. The consultancy, Convey, Inc, is a Bay Area based company with many years of experience working with TDM and transportation agencies developing and implementing marketing and communications strategies. The initial phase of the project is starting in June and will be complete at the end of the summer.

The Strategic Marketing Plan will develop communication strategies that promote strong messages of connection, inclusion, mode shift, and improved access to Commute.org’s programs and services. Research and recommendations from the Equity Needs Analysis will also be included in the plan.

Convey will develop a long-range marketing and communications plan that will help us achieve the important goals of reduced vehicle miles traveled, reduced greenhouse gas emissions, and a better traveling experience for San Mateo County residents and commuters.

**Countywide TDM Monitoring Program**

The C/CAG TDM Policy update went into effect countywide on January 1, 2022. To support the TDM Policy, C/CAG identified Commute.org as the partner agency responsible for providing guidance to local jurisdictions and project applicants. We were also asked to develop a monitoring and compliance reporting program to ensure that applicants were following through on their TDM commitments.

In FY23, Commute.org received funding from the San Mateo County Transportation Authority (TA) to administer the Countywide TDM Monitoring Program and expand the breadth of the project to include both non-exempt and exempt jurisdictions in the county. The funds for the program are allocated from the TA’s Alternative Congestion Relief and Transportation Demand Management (ACR/TDM) program and support the licensing of the software that will be at the heart of the program as well as staff time to develop the platform and program.

In FY23, Commute.org entered into a software licensing agreement with OneCommute, a software developer located in Atlanta, Georgia. OneCommute is a Salesforce-based platform that has been designed to serve the needs of TDM agencies. A new ordinance tracking module was included in the licensing agreement and Commute.org staff has been working with the
OneCommute team to incorporate the C/CAG and jurisdiction-specific ordinances in the module.

In addition, Commute.org launched the new Certified Development Program in FY23 to assist developers in San Mateo County with meeting their TDM requirements. The program was developed to support C/CAG TDM policy compliance and provides development projects with a formal certification of their active participation in Commute.org programs and services.

From March to May 2023, we conducted outreach sessions with almost all jurisdictions in San Mateo County to increase awareness about the C/CAG TDM Policy and the Certified Development Program. We also scheduled individual sessions with planning consultants and developers.
In FY24, Commute.org will finish customizing and testing the TDM monitoring platform. We will develop training materials and launch the TDM monitoring platform for external use by jurisdiction staff. We will also incorporate TDM policies from exempt jurisdictions into the platform – South San Francisco, Belmont, and Redwood City have already expressed interest. This will result in increased monitoring and compliance activity.

Once the platform is fully built out, the Countywide TDM Monitoring Program will move from the Key Initiative category to the Core Programs category. Staff will provide policy guidance to developers, distribute, and analyze monitoring reports with jurisdiction staff, and report on policy compliance countywide.

Workforce Housing TDM Pilot Program

Commute.org received a grant from SMCTA’s Alternative Congestion Relief and Transportation Demand Management (ACR/TDM) program to support a project known as the Jefferson Union High School District (JUHSD) Workforce Housing Transportation Demand Management (TDM) Pilot Program. The grant period is two years; therefore, the grant and project will end June 30, 2024.

Jefferson Union High School District (JUHSD), which has five high schools in Daly City and Pacifica, developed 122 units of workforce housing in Daly City. Commute.org was asked to develop strategies and programs that could assist the residents with finding alternatives to driving alone to the school sites. We see this as an opportunity to develop programs that can be tested in this pilot and then deployed in any workforce housing development in the county where there is a density of residents commuting to common locations.
The TDM strategies that are included in the pilot program include:

- Subsidized vanpools for residents to commute to school and district sites
- Subsidies for residents to purchase bicycles or e-bicycles for commuting
- Bicycle education, safety training, and organized rides

JUHSD and their partners at the housing development provided the required matching funds and administration. Commute.org manages the grant, submits project reports, and publishes a summary report at the conclusion of the project. Commute.org views this project as a pilot with the potential to be replicated at other workforce housing projects in San Mateo County.

In FY23, Commute.org publicized both programs through emails, flyers, and in-person events. We held an e-bike demonstration in October 2022 at which a bike shop provided multiple bikes for residents to test ride. We also planned a bike ride to one of the high schools in June 2023.

In FY24, we plan to hold additional outreach events to promote the bike/e-bike rebate to residents. This may include another bike ride, a bike repair workshop, a bike rodeo, or other activities based on interest from the residents.
Section 2: Core Programs

Commute.org’s core programs target San Mateo County residents who commute to work or college as well as commuters coming from outside the county to worksites and colleges in San Mateo County. While we do promote our programs and services directly to commuters, we also work to develop relationships with employers, non-profit organizations, school districts, industry groups, community-based organizations (CBO’s), and government agencies. We leverage those relationships to reach a larger portion of the commuter population.

The agency’s core programs fall into three categories:
- Engagement Programs
- Commuter Programs
- Shuttle Program

In this section of the Work Plan, we describe the objectives of each program and detail the action items that are planned for the coming fiscal year.

Engagement Programs

**Outreach & Education**

- Objective: Increase adoption of commute alternative programs by commuters, employers and other organizations in San Mateo County by providing TDM tools, education, resources, programs, and expertise.

- **FY 2023-2024 Action Items:**
  - Continue the reengagement efforts that began in the prior fiscal year. Employers and partners were moved to a new database (OneCommute) in FY23. As part of the process, all addresses and contact information were cross-verified and updated, as necessary.
  - Establish new relationships with employers in underserved or underrepresented industries and geographic sectors, which have been identified as part of the agency’s Equity Project. Developing strategies to create meaningful connections with these employers is the first step in the process. We have found that it requires different approaches than we have used in the past since many of the difficult-to-reach employers do not have extensive commute programs or staff assigned to assist employees with commute alternatives.
  - An example of the new engagement efforts that we will look to replicate is the success we had in FY23 working with JobTrain. Their mission is to help the Valley’s most in need reclaim their lives from poverty and unemployment by preparing them for successful, sustainable careers in high-demand and emerging fields. By engaging with JobTrain, we were able to extend our reach to hundreds of individuals as they are getting ready to start new careers. JobTrain promotes our programs to their clients to add value to their relationships with their constituents.
  - Use a combination of existing and new direct marketing and outreach approaches to
identify organizations that will benefit from our TDM programs and services. Not all employers will need the full suite of programs that we offer but making sure that they know Commute.org is there for them when they do need assistance is critical.

- Continue to adapt our employer-focused programs to address the evolving needs of hybrid workforces. Many employers are open to new programs and services to offer their employees and Commute.org can provide them with a suite of tools that brings their employees value for very little effort.

- Participate in employer-sponsored onsite events. As employers have brought staff back to worksites, the demand for our participation in onsite events has returned. Large employers or property managers typically host these events. Our engagement teams are available to provide information on the commuter programs and incentives, but also to further the relationship with the host of the events.

![Figure 9: Onsite Employer Event (April 2023)](image)

- Develop marketing campaigns using the newly developed Strategic Marketing plan. The campaigns will be designed to raise awareness of specific programs and/or connections to Commute.org via the website. The agency has effectively used social media, digital billboards, digital ads (e.g., Google search), bus side graphics, and bus shelter posters, to promote the full suite of programs. We will also use direct mail pieces to target residents or hard-to-reach employers.

- Use the website to provide useful information about transportation alternatives in San Mateo County to the broad range of stakeholders. The site is designed to serve multiple purposes: real-time shuttle information, resources for employers, program information, and agency governance. That mixture of purposes means that the content must be reviewed and updated frequently.
Produce a digital newsletter for employers to share TDM best practices, compliance, and other general topics with our vast array of subscribers. Over 2,500 employer and partner contacts receive the newsletter which is published bi-monthly and when special situations warrant.

Produce and distribute a monthly electronic newsletter for commuters called the Commuter Club. The e-newsletter has proven to be a valuable tool for the Commuter Programs team and is currently sent to over 20,000 subscribers. The team studies “open rates” and other metrics to make sure the content is valuable and timely.

TDM Programming and Support

Objective: Provide TDM programming and support services to employers and organizations throughout San Mateo County. Most employers in San Mateo County do not have dedicated resources or expertise in TDM programming; therefore, Commute.org serves as a valuable, no-cost resource to those employers. For employers who have their own programs and dedicated staff, Commute.org can supplement their programs to make them even more effective.

FY 2023-2024 Action Items:
- Manage employer and partner information using the OneCommute platform, which is also used for the Countywide TDM Monitoring Program. Regularly track and monitor activity with employers and partners by developing engagement level tiers that can be documented and reported on using the platform.
- Promote the use of the STAR platform by employers and organizations. The STAR platform allows individual employers, cities, and organizations to have their own unique “networks” under the Commute.org license. Each network is a subset of the overall system, so network participants have access to their network-specific programs as well as the host of programs available to everyone.
- Provide ongoing support services to San Mateo County employers who are required to comply with the Bay Area Commuter Benefits Program (Regulation 14, Rule 1).
With the addition of a new compliance option (remote work) many employers will now have an easier way to be compliant; however, they still must register and complete an annual update. Due to COVID, many of the employers in the Bay Area have failed to register or submit their annual updates. We want San Mateo County to have the highest compliance rate of any county in the Bay Area.

- Develop TDM tools including infographics, guides, tip sheets, social media campaigns, webinars, videos, and white papers that are used to introduce employers without a formal TDM program or coordinator to commute alternatives as well as providing useful information to employers who do have formal transportation coordinators.

- Coordinate bicycle safety and training workshops with employers, JPA members, and non-profits either at their worksites or through city or county entities by a certified bicycle safety instructor to provide rules of the road for cyclists, tips on buying a bicycle, and bicycle maintenance instruction. Providing bicycle education is a proven way to get people comfortable using a bike for all or a portion of their commute.

- Provide managerial support to the San Mateo Rail Corridor TMA. Commute.org has served as the administrator of the TMA since 2011. This service has also allowed the agency to develop relationships with the TMA members and city staff. The experience we gained continues to assist us as we work with other cities and business districts on TMA program development.

**Partnership Development**

- Objective: Develop partnerships with public and private sector entities that facilitate the growth and adoption of TDM measures throughout San Mateo County. Commute.org has become the recognized leader for TDM programming and support services in San Mateo County; however, it requires consistent and ongoing efforts to maintain that status.
• **FY 2023-2024 Action Items:**
  
  o Expand our roster of active partners in the public, private, and non-profit sectors.
  
  o Leverage the partner relationships to assist in achieving our mission of significantly reducing vehicle miles traveled by commuters in San Mateo County. Our partners are known and trusted by their constituents, which allows our programs to reach a much larger segment of the population than if we do it alone.
  
  o Design and implement new methods for connecting with organizations that have not been reached by our prior methods. The Equity Project (see Key Initiatives) has identified a new set of targets and organizations that we will need to engage with to expand the reach of our programs. Outreach successes in FY23 included reaching out directly to community-based organizations like JobTrain, Samaritan House, Daly City Partnerships, and more, to inform them about the Caltrain Go Pass and other assistance-type programs and to get input from their constituents for the Equity Action Plan. We will build upon these relationships and methods in FY24.
  
  o Represent San Mateo County on regional boards, committees, and task forces.
  
  o Strengthen relationships with TDM agencies around the Bay Area, which is increasingly important as we collaborate on regional initiatives. The STAR/MTC Merge project where an integrated platform for commuters was launched in 2021 shows the significance of those relationships.
  
  o Assist recipients of the TA’s ACR/TDM Program funding with their TDM studies and projects. All recipients will be JPA members, therefore we have an established relationship and can add value to their projects.
  
  o Expand financial participation by employers, property owners, and residential communities on consortium-funded shuttle routes. Additional participation lowers the cost for all participants and helps to ensure the sustainability of the shuttle program.
  
  o Work with partners who are collaborating on measures to expand TDM practices throughout San Mateo County.
Commuter Programs and Incentives

**STAR Platform**

- **Objective:** Provide commuters with the tools, programs, and incentives that not only encourage their shift to non-drive alone modes, but also provide ongoing support and incentives for them to continue using preferred commute mode(s).

- **FY 2023-2024 Action Items:**
  
  o Promote the STAR platform as the primary online tool for commuters to track their commute trips and earn incentives. The tool, provided by software vendor RideAmigos, was branded as the STAR platform when it was first deployed in 2016. The tool continues to evolve and improve.

  o Use the STAR platform’s integrated GHG calculator to measure the impacts of commuters who track trips using the tool. Sharing these impacts with commuters, employers, partners, and funders helps to reinforce the positive behavior that we are seeking from commuters. Data is tracked at the individual level but is presented as anonymized and aggregated data.

  o Redesign STAR home page to provide a refresh of the site and highlight more of the features that users can expect to see if they proceed.

  o The agency brought back the annual Commuter Challenge in 2023. Over 1,000 commuters participated in the challenge by logging their non-drive alone commutes. Weekly and grand prizes were awarded throughout the challenge. While we were excited to bring back this program, we were disappointed in the number of active participants. We will dive into the program results and look for ways to improve participation in FY24.

  o One lesson that will be applied to the 2024 Commuter Challenge will be to reduce the barriers to participation by giving commuters an uncomplicated way to get started in the challenge and then encourage them to increase their level of participation to qualify for the higher-value prizes.

  o Continue offering quarterly Commuter Promotions. Each quarter a different mode or collection of modes is selected to be the focus of the promotion. Using the STAR platform for promotions and challenges has resulted in more meaningful engagement with the participants than in prior years when commuters participated passively in “pledge” programs.
**Guaranteed Ride Home (GRH) Program**

- **Objective:** Provide commuters and college students in San Mateo County with a form of “commute insurance” that supports sustainable commuting by providing a ride home or to a local transit station in the mode of their choice when a qualifying event occurs (e.g., sickness, family emergency, unplanned overtime, bicycle breakdown).

![Figure 12: GRH Promotion](image)

- **FY 2023-2024 Action Items:**
  
  - Use the STAR platform to provide the Guaranteed Ride Home (GRH) incentive to qualified participants. The program requires participants to create accounts on the STAR platform and log their non-drive alone trips to claim reimbursement for qualified GRH rides.
  
  - The marketing collateral used to promote GRH to commuters will continue to be produced in English and Spanish.
  
  - Continue with the marketing and education campaign to promote GRH to employers. GRH was the subject of a countywide direct mail piece sent to San Mateo County employers with 20 or more employees during FY23. The message is that GRH is a no-cost benefit that employers can offer their workforce.
  
  - Promote GRH at the community colleges in San Mateo County: Skyline College, College of San Mateo (CSM), and Cañada College. While the program has always been available to college students who use commute alternatives, we have not successfully engaged with campus administration to ensure that information about the program is made available to students and faculty.
Carpool and Vanpool Incentive Programs

- **Objective:** Provide commuters with direct incentives to encourage them to adopt carpooling or vanpooling as a primary commute option.

- **FY 2023-2024 Action Items:**
  
  - Promote the Carpool Incentive program to commuters. For several years, the incentives were funded by a stand-alone TFCA grant; however, beginning in January 2023, the incentives come from the TFCA integrated rideshare program grant. No other changes to the program are anticipated; however, the agency does expect carpooling to become a more important alternative if transit services are reduced.
  
  - Use the STAR platform to manage and reward carpool program participants.
  
  - Continue to promote the Vanpool Incentive that was redesigned in FY21. Vanpooling has not been popular with commuters since the pandemic, perhaps due to the reduction of people’s requirement to be in-person.
  
  - Collaborate with MTC, Enterprise Rideshare, and private employers to fill vacant seats in existing vanpools by using the STAR platform’s vanpool module to inform commuters of available vanpools.
  
  - Conduct post-incentive surveys of the STAR platform incentive participants to determine if they are continuing to utilize commute alternatives and measure success of the programs. The surveys now include demographic data questions to better understand who is participating in our incentive programs.
Bicycle Incentive Program

- **Objective:** Encourage San Mateo County commuters to use bicycling as an alternative to driving alone for both first/last mile commutes as well as full-length commutes by providing them with incentives and education.

![Figure 14: Bicycle Incentive Program Promotion](image)

- **FY 2023-2024 Action Items:**
  - Promote the Bicycle Incentive program to commuters. The incentive uses the STAR platform to track and reward program participants. Commuters need to use a “connected app” (Strava) to log verified bicycle commutes. Like the Carpool and Vanpool Incentive programs, participants can earn $25 for every 10 days of bicycle commuting (up to $100 after 40 days of biking).
  - Conduct post-incentive surveys of the STAR platform incentive participants to determine if they are continuing to utilize the commute alternatives and measure success of the programs. The surveys now include demographic data questions so that we can better understand who is participating in our incentive programs.

Countywide Go Pass Distribution Program

- **Objective:** Provide income qualified San Mateo County commuters with free Caltrain Go Passes. Use the program to build and/or strengthen relationships with community-based organizations that can help identify prospective applicants. This program allows us to engage deeper with a great diversity of people across the income spectrum by providing no-cost public transit to persons who can benefit the most. This also opens an opportunity to work with employers and commuters from different geographic and industry sectors to assist in making transit an affordable option to travel to work.

- **FY 2023-2024 Action Items:**
  - In FY22, Commute.org developed a pilot project that provided donated Clipper Cards loaded with a Caltrain Go Pass to residents and employees in downtown Redwood City. Applicants were required to meet specific income and transportation needs that aligned with Caltrain services. The pilot project
resulted in over 50 people receiving Clipper Cards with a Go Pass which allowed them to ride Caltrain at no cost through the end of 2022.

- Caltrain renewed the program in FY23 and Commute.org received an allocation of 300 Clipper Cards with Go Passes for the new cycle. As a result, we expanded the program and made it available to residents and commuters on a countywide basis. To date, we have distributed almost all of the passes with most of the recipients making less than $25,000 per year. Once applicants receive their passes, our team provides ongoing support.

- We will continue with the pass distribution if supplies last and will apply to participate in the distribution program again in 2024 if Caltrain chooses to continue the program.

**Try Transit Incentive Program**

- **Objective:** Increase commuting to or from San Mateo County on public transit – Caltrain, SamTrans, BART, and SF Bay Ferry.

**Figure 15: Try Transit Program Promotion**

- **FY 2023-2024 Action Items:**
  - Promote the existing Try Transit program to potential riders who currently drive alone. Provide program information to employer transportation coordinators (ETCs) and directly to commuters at employer fairs, and via the Commute.org web site.

  - Cross-promote the countywide Go Pass donation program and the Try Transit program, since the two are complementary. Conduct surveys of incentive participants to determine if they are continuing to take transit on a regular basis after receiving the tickets. Collect demographic information on the surveys so that we can better understand who is participating in the program.

  - Try Transit Program Refresh:
    - Historically, the Commute.org Try Transit program has been a collaborative effort with regional public transit agencies. The agencies provide tickets for their transit service and Commute.org operates a program where commuters apply for free transit tickets. Caltrain, SamTrans, and SF Bay Ferry still
participate in the “ticket-based” program; however, BART opted out of the program several years ago.

- Given the challenges that public transit agencies are facing in the post-pandemic environment, Commute.org is looking to expand the Try Transit program as a way of attracting more applicants and supporting all the transit agencies that operate in San Mateo County. We are currently looking at successful programs from TDM agencies in other parts of the United States to provide a blueprint for our new program.

- One program that we have identified is being used in Contra Costa County. Eligible applicants receive a $25 Clipper Card which can be used on any of the Bay Area transit agencies. The program does have some drawbacks but may serve as a model.

- We will continue to accept applications for transit tickets until such time as the new program is fully developed and approved. Staff estimates that we will have enough paper tickets to last through the end of 2023; therefore, the goal is to have the new program operational by January 2024.
Shuttle Program

Shuttle Program Development and Management

- Objectives: Provide safe and reliable first/last mile shuttle services between employment and residential sites in San Mateo County and Caltrain, Bay Area Rapid Transit (BART), and San Francisco Bay Ferry stations/terminals so that people can utilize public transit as a primary means of commuting to or from the county.

- FY 2023-2024 Action Items:
  - The FY24/25 Call for Projects for Shuttles was conducted in early 2023. Commute.org applied for and was awarded funding for 19 different shuttle routes. In FY23, the agency was also responsible for four employer-operated routes. Details of the routes are shown below:
    - 15 existing routes with minimal modification
    - Three new routes created from 6 existing routes (consolidation)
    - One employer route that will become a Commute.org route (Seton)
    - Four employer routes were not renewed into the program
  - Staff identified six routes that were either not meeting the TA’s performance targets or were semi-duplicative in their stop locations. Those six routes were the ones that

Figure 16: Commute.org Shuttle in South San Francisco

- Work with consortiums of employers, property managers, and municipalities to provide matching funds to operate the service and to attract and retain ridership.

- Provide shuttle services that are equitable, accessible, financially sustainable, and successful as measured by the funders’ targets and benchmarks.
were consolidated into three routes – one each in San Mateo, Foster City, and Burlingame. By combining two lower performing routes into a single route, the hope is that the cost-effectiveness of the routes will improve.

- The three new routes plus the route that serves Seton Medical Center will go into service in July. Other changes that were included in the CFP applications will be phased in over the summer. Those changes include new stops, route modifications, and schedule updates.

- Continue using the complaint/compliment logging system to provide formal tracking of issues. Customer service has become increasingly important as new and returning passengers come back to the service. We use text messaging, website alerts, social media, and newsletters to communicate with passengers.

- Continue to push our GTFS data (route scheduling) to third-party providers of trip planning and public transit systems. Provide the GTFS management for other SamTrans’ sponsored routes (e.g., Menlo Park and Daly City Bayshore). Having our route information available on as many systems as possible helps provide “seamless” trip planning for passengers. While we would like to provide GTFS-Realtime data to those systems, that feature is not possible due to hardware and software constraints with the current shuttle vendor.

- Conduct shuttle monitoring checks to ensure vendor compliance with agency policies and procedures. Each route is reviewed and monitored at least quarterly. This target may grow as additional routes are added to Commute.org shuttle management program. Much of the route monitoring can be done remotely with the tracking tools; however, in-person checks are still important to conduct.
Agency Development

**Strategic Plan 2025 Performance Monitoring**

- **Objective:** Ensure that the agency sets priorities, focuses resources, strengthens operations, and ensures that staff and other stakeholders are working toward the goals and objectives set out in Strategic Plan 2025 (adopted in April 2021).

- **FY 2023-2024 Action Items:**
  - Use the OnStrategy software platform to manage the agency’s progress on meeting the goals and objectives set forth in the plan. The software is used to assign and track progress on individual and team level initiatives. It is also used to provide internal, stakeholder, and board-level performance reporting.
  - Manage strategic initiatives using key performance indicators (KPIs) and metrics. Since each initiative includes a target completion date, the tool assists the management team in understanding where the agency is in relation to the overall timeline for the plan.
  - Reassess strategic initiatives and team member goals for FY24 and recalibrate as needed to ensure that the goals and objectives are still being met.
  - Report annually to the Board of Directors on progress towards achieving the goals and objectives.

![Figure 17: Strategic Plan Performance Report](image)

**Finance and Budget**

- **Objective:** Ensure the integrity of the financial reporting and budgeting process and increase operational efficiencies.

- **FY 2023-2024 Action Items:**
  - Continue working with the City of San Carlos, which serves as the agency’s fiscal agent, on improvements to the financial and accounting practices of the agency.
  - The City of San Carlos will conclude its role as the fiscal agent for the agency at the
end of FY24. Staff will conduct a search among JPA members to determine if there are other jurisdictions that would be willing and able to take on the fiscal agent role beginning in FY25. If none of the members can fill the role, then staff will either (1) conduct an RFP for an outside accounting firm to fulfill the role or (2) add an in-house accounting professional to the staff to take on the role of the fiscal agent. In either situation, it would require an update of the bylaws.

- Review all activities and programs to determine those that are most effective and those that are underperforming based on performance measurements adopted.
- Determine next steps in office location and lease terms. The current office lease expires in August 2023.
- Explore potential updates to agency bylaws to enhance effective governance and align with evolving needs and objectives.

**Governance**

- **Objective:** Ensure that the agency is governed in accordance with all laws and that all stakeholders are provided with the tools and training they need to perform their roles effectively.

- **FY 2023-2024 Action Items:**
  - Conduct an annual review of bylaws, policies, and reporting requirements to ensure that the agency is compliant with state, federal, and regional requirements.
  - Conduct orientation sessions for all new board and committee members including their requirements for Form 700 reporting.
  - Ensure that all staff are current on their required training and certifications including ethics, conflict of interest, sexual harassment, and procurement policies.
  - Complete participation in the JPA. The Town of Woodside is the only jurisdiction in the county that is not a member. Efforts will continue to encourage Woodside’s participation; however, their non-participation does not impact the rest of the JPA.

**Administration and Business Practices**

- **Objective:** a) Ensure adoption of Commute.org’s newly defined mission and assess all innovative programs and activities to maintain adherence to the mission; b) attract and retain quality employees; c) foster a culture of environmental stewardship and sustainability.

- **FY 2023-2024 Action Items:**
  - Review and update the Emergency/Disaster Planning documents to reflect changes in the agency’s location, scope of work, and other factors. Use the experience gained from the COVID-19 crisis to adjust the plan. Commute.org’s role as a provider of public transportation necessitates continual review and refinement of emergency plans.
- Conduct another CPR training course to ensure everyone is trained and their certifications are current. Additional training on emergency preparedness and first aid will be provided as part of our ongoing staff training program.

- Review existing performance measurements, and then utilize a prioritization framework for formal policies and criteria to evaluate new opportunities that emerge to develop or manage programs and initiatives.

- Work with the agency’s board and committees as well as program managers to review/update employee wellness program, leadership development and succession plan, and potential opportunities to develop grant applications that have an environmental or energy technology component.

- Ensure that all staff participate in an annual Security Training course provided by the IT services and support vendor.

- Ensure that salary and benefits are competitive with peer agencies by conducting a peer review.

- Complete the transition to 100% cloud-based systems for core agency functions.
# Appendix

## Board of Directors

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>City</th>
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</thead>
<tbody>
<tr>
<td>Elizabeth Lewis</td>
<td>Town of Atherton</td>
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<tr>
<td>Gina Latimerlo</td>
<td>City of Belmont</td>
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<tr>
<td>Clifford Lentz, Chair</td>
<td>City of Brisbane</td>
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<tr>
<td>Emily Beach, Vice Chair</td>
<td>City of Burlingame</td>
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<tr>
<td>Ken Gonzalez</td>
<td>Town of Colma</td>
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<tr>
<td>Pamela DiGiovanni</td>
<td>City of Daly City</td>
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<tr>
<td>Carlos Romero</td>
<td>City of East Palo Alto</td>
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<tr>
<td>Stacy Jimenez</td>
<td>City of Foster City</td>
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<tr>
<td>Robert Brownstone</td>
<td>City of Half Moon Bay</td>
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<tr>
<td>Leslie Marden Ragsdale</td>
<td>Town of Hillsborough</td>
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<tr>
<td>Jen Wolosin</td>
<td>City of Menlo Park</td>
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<tr>
<td>Angelina Cahalan</td>
<td>City of Millbrae</td>
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<tr>
<td>Christine Boles</td>
<td>City of Pacifica</td>
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<tr>
<td>Open</td>
<td>Town of Portola Valley</td>
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<tr>
<td>Chris Sturken</td>
<td>City of Redwood City</td>
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<tr>
<td>Rico Medina</td>
<td>City of San Bruno</td>
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<td>Sara McDowell</td>
<td>City of San Carlos</td>
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<tr>
<td>Rob Newsom</td>
<td>City of San Mateo</td>
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<tr>
<td>Eddie Flores</td>
<td>City of So. San Francisco</td>
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<tr>
<td>David Canepa</td>
<td>County of San Mateo</td>
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## Finance Committee

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<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>City</th>
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<tbody>
<tr>
<td>Grace Castaneda, Chair</td>
<td>City of Belmont</td>
<td></td>
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<tr>
<td>Open</td>
<td>Board Member</td>
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<tr>
<td>Shirley Chan</td>
<td>City of Daly City</td>
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<tr>
<td>Open</td>
<td>Board Member</td>
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## Supervisory Committee

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<thead>
<tr>
<th>Name</th>
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<th>City</th>
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<tbody>
<tr>
<td>Christian Hammack, Chair</td>
<td>City of Redwood City</td>
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<tr>
<td>Shirley Chan, Vice Chair</td>
<td>City of Daly City</td>
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<tr>
<td>Randy Breault</td>
<td>City of Brisbane</td>
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<tr>
<td>Sue-Ellen Atkinson</td>
<td>City of San Mateo</td>
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<tr>
<td>Peter Skinner</td>
<td>SM County Transit District</td>
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<tr>
<td>Jessica Stanfill Mullin</td>
<td>County of San Mateo</td>
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<tr>
<td>Kaki Cheung</td>
<td>C/CAG</td>
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<tr>
<td>Christina Fernandez</td>
<td>City of South San Francisco</td>
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<tr>
<td>Open</td>
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</table>
**Commute.org Staff**

**John Ford, Executive Director**
Agency Management, strategic planning, financial management, staff development, shuttle program management, board, and funder liaison

**Open, Office Administrator & Clerk of the Board**
Accounting, insurance, general office management, incentive program processing, GRH program management, board management, and reporting

**Kim Comstock, Senior Programs Manager**
Management of commuter programs and team including the STAR platform

**Emma Shlaes, Programs Manager**
Management of engagement and equity programs

**Carmen Chen, Programs Manager**
Management of engagement and TDM compliance/monitoring programs

**Richard Fontela, Senior Shuttle Program Administrator**
Operational management of the shuttle program
Customer Service, schedules, route inspections, shuttle vendor management

**Alton Chen, Shuttle Program Specialist**
Assist Executive Director and Sr. Shuttle Program Administrator with administrative and operational support of the shuttle program, shuttle customer service, technology

**Open, Program Outreach Specialist**
Assist program managers with marketing, outreach, incentive program processing, surveys, and partner development

**Clara Gibson, AmeriCorps Climate Corps Fellow**
10-month fellowship focused on expansion and support of the STAR Platform, micromobility research, social media
Legal Counsel and Financial Services

Legal Counsel
Hanson Bridgett LLP
Joan L. Cassman, Partner

Fiscal Agent
City of San Carlos
Rebecca Mendenhall, Administrative Services Director

Audit Services
Badawi & Associates

Actuarial Services
MacLeod Watts, Inc.
Catherine MacLeod, Principal & Consulting Actuary

Office Location
400 Oyster Point Blvd, Suite 409
So. San Francisco, CA 94080
PH: (650) 588-8170

Primary Funders
Commuter.org inspires residents and employees to realize that their San Mateo County commutes really do count. Thousands of commuters use Commuter.org's STAR tool (my.commuter.org) to search, plan, and track their commutes. The following results are from STAR commuters and confirm that local commuters do make a measurable difference. Results through December 2022.

**1.3 MILLION**
Sustainable trips logged to date

**26,218,172** sustainable miles traveled

**546,770** Carpool Trips

**238,558** Transit Trips (bus, train, ferry)

**212,372** Telework (trips avoided)

**153,070** Bicycle Trips

**$9.8 MILLION** saved by those using a sustainable commute mode

**6,723 TONS** CO2 reduced

**69 MILLION** calories burned

**8,298 current** STAR commuters

Funded by:

[Logos of organizations funding the report]